

PART I: STATEMENT OF UNAUDITED STAND ALONE FINANCIAL RESULTS (PROVISIONAL)  
FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER 2015

Rs. Millions

PARTICULARS	QUARTER ENDED 30.09.2015 (UNAUDITED)	QUARTER ENDED 30.06.2015 (UNAUDITED)	QUARTER ENDED 30.09.2014 (UNAUDITED)	HALF YEAR ENDED 30.09.2015 (UNAUDITED)	HALF YEAR ENDED 30.09.2014 (UNAUDITED)	YEAR ENDED 31.03.2016 (AUDITED)
<b>1. INCOME FROM OPERATIONS</b>						
INCOME FROM OPERATIONS	2631.29	2340.16	1982.63	4971.45	4077.12	7597.52
OTHER OPERATING INCOME	-	-	-	-	-	-
<b>TOTAL INCOME -(A)</b>	<b>2631.29</b>	<b>2340.16</b>	<b>1982.63</b>	<b>4971.45</b>	<b>4077.12</b>	<b>7597.52</b>
<b>2. EXPENDITURE</b>						
COST OF MATERIALS CONSUMED	162.71	156.70	156.49	319.41	278.52	500.54
EMPLOYEE BENEFITS EXPENSE	296.84	307.29	296.45	604.13	590.06	1149.93
DEPRECIATION AND AMORTISATION EXPENSES	237.14	242.86	194.98	480.00	384.68	805.77
RENTAL CHARGES FOR MACHINERY	24.09	17.17	20.16	41.26	43.87	76.73
INSURANCE	45.86	60.45	71.42	106.31	152.98	278.47
OTHER EXPENDITURE	416.06	328.99	638.09	745.05	1043.54	1779.10
<b>TOTAL EXPENDITURE -(B)</b>	<b>1182.70</b>	<b>1113.46</b>	<b>1377.69</b>	<b>2296.16</b>	<b>2493.65</b>	<b>4590.64</b>
<b>3. PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (A-B)</b>	<b>1448.59</b>	<b>1226.70</b>	<b>605.04</b>	<b>2675.29</b>	<b>1583.47</b>	<b>3006.98</b>
<b>4. OTHER INCOME</b>	<b>179.36</b>	<b>165.06</b>	<b>200.76</b>	<b>344.42</b>	<b>280.17</b>	<b>584.75</b>
<b>5. PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3 +4)</b>	<b>1627.95</b>	<b>1391.76</b>	<b>805.82</b>	<b>3019.71</b>	<b>1863.64</b>	<b>3591.73</b>
<b>6. FINANCE COSTS</b>	<b>208.64</b>	<b>221.72</b>	<b>230.35</b>	<b>430.36</b>	<b>494.62</b>	<b>930.15</b>
<b>7. PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)</b>	<b>1419.31</b>	<b>1170.04</b>	<b>575.47</b>	<b>2589.35</b>	<b>1369.02</b>	<b>2661.58</b>
<b>8. EXCEPTIONAL ITEMS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9. PROFIT FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)</b>	<b>1419.31</b>	<b>1170.04</b>	<b>575.47</b>	<b>2589.35</b>	<b>1369.02</b>	<b>2661.58</b>
<b>10. TAX EXPENSES</b>						
-CURRENT TAX	435.02	409.55	106.30	844.57	272.22	618.00
-MINIMUM ALTERNATE TAX (MAT) CREDIT ENTITLEMENT	-	-	(97.55)	-	(150.15)	-
-DEFERRED TAX (NET)	31.89	26.35	11.65	58.24	26.64	137.37
<b>11. NET PROFIT FROM ORDINARY ACTIVITIES AFTER TAX (9-10)</b>	<b>952.40</b>	<b>734.14</b>	<b>555.07</b>	<b>1686.54</b>	<b>1220.31</b>	<b>1906.21</b>
<b>12. EXTRAORDINARY ITEMS (NET OF TAX EXPENSE)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13. NET PROFIT FOR THE PERIOD (11-12)</b>	<b>952.40</b>	<b>734.14</b>	<b>555.07</b>	<b>1686.54</b>	<b>1220.31</b>	<b>1906.21</b>




PARTICULARS	QUARTER ENDED 30.09.2015 (UNAUDITED)	QUARTER ENDED 30.06.2015 (UNAUDITED)	QUARTER ENDED 30.09.2014 (UNAUDITED)	HALF YEAR ENDED 30.09.2015 (UNAUDITED)	HALF YEAR ENDED 30.09.2014 (UNAUDITED)	YEAR ENDED 31.03.2015 (AUDITED)
14. PAID UP EQUITY SHARE CAPITAL (Equity Share of Rs.2/- each)	116.73	116.73	113.73	116.73	113.73	115.51
15. Reserves excluding revaluation reserves as per Balance Sheet	-	-	-	-	-	28501.51
16 (I) Earning per share (before extraordinary items) (of Rs. 2/- each) (not annualised)						
(a) Basic	16.32	12.59	11.28	28.90	24.79	29.87
(b) Diluted	16.32	12.58	11.02	28.90	24.22	29.65
(II) Earning per share (after extraordinary items) (of Rs. 2/- each) (not annualised)						
(a) Basic	16.32	12.59	11.28	28.90	24.79	29.87
(b) Diluted	16.32	12.58	11.02	28.90	24.22	29.65

PART-II: SELECT INFORMATION FOR THE QUARTER ENDED 30TH SEPTEMBER 2015

(A) PARTICULARS OF SHARE HOLDING	QUARTER ENDED 30.09.2015 (UNAUDITED)	QUARTER ENDED 30.06.2015 (UNAUDITED)	QUARTER ENDED 30.09.2014 (UNAUDITED)	HALF YEAR ENDED 30.09.2015 (UNAUDITED)	HALF YEAR ENDED 30.09.2014 (UNAUDITED)	YEAR ENDED 31.03.2015 (AUDITED)
1. Public Shareholding						
- Number of Shares	30928782	30908782	30904782	30928782	30904782	30908782
- Percentage of Shareholding	52.99%	52.96%	54.35%	52.99%	54.35%	53.52%
2. Promoters and Promoter group Shareholding						
a) Pledged / Encumbered						
- Number of shares	5645000	5420000	3725000	5645000	3725000	4770000
- Percentage of Shares (as a % of the total share holding of promoter and promoter group)	20.57%	19.74%	14.35%	20.57%	14.35%	17.77%
- Percentage of shares (as a % of the total share capital of the Company)	9.67%	9.29%	6.55%	9.67%	6.55%	8.26%
b) Non - encumbered						
- Number of Shares	21791541	22036541	22231541	21791541	22231541	22076541
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	79.43%	80.26%	85.65%	79.43%	85.65%	82.23%
- Percentage of shares (as a % of the total share capital of the Company)	37.34%	37.75%	39.10%	37.34%	39.10%	38.22%

(B) INVESTOR COMPLAINTS	QUARTER ENDED 30.09.2015
Pending at the beginning of the quarter	Nil
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	Nil




Aban Offshore Limited

Segment wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement for the quarter ended 30th September 2015

PARTICULARS	QUARTER ENDED 30.09.2015 (UNAUDITED)	QUARTER ENDED 30.06.2015 (UNAUDITED)	QUARTER ENDED 30.09.2014 (UNAUDITED)	HALF YEAR ENDED 30.09.2015 (UNAUDITED)	HALF YEAR ENDED 30.09.2014 (UNAUDITED)	YEAR ENDED 31.03.2015 (AUDITED)
<b>1. Segment Revenue</b>						
a) Drilling	2628.39	2339.95	1961.91	4968.34	4049.94	7564.69
b) Wind Energy	2.90	0.21	20.72	3.11	27.18	32.83
<b>Income from Operations</b>	<b>2631.29</b>	<b>2340.16</b>	<b>1982.63</b>	<b>4971.45</b>	<b>4077.12</b>	<b>7697.52</b>
<b>2. Segment Results</b>						
a) Drilling	1635.56	1377.35	770.56	3012.91	1828.43	3585.02
b) Wind Energy	(7.61)	14.41	35.26	6.80	35.21	6.71
<b>TOTAL</b>	<b>1627.95</b>	<b>1391.76</b>	<b>805.82</b>	<b>3019.71</b>	<b>1863.64</b>	<b>3591.73</b>
Less : Finance cost	208.64	221.72	230.35	430.36	494.62	930.15
<b>Total Profit Before Tax</b>	<b>1419.31</b>	<b>1170.04</b>	<b>575.47</b>	<b>2589.35</b>	<b>1369.02</b>	<b>2661.58</b>
<b>3. Segment Capital Employed</b>						
a) Drilling	33978.59	32661.04	22731.80	33978.59	22731.80	31284.57
b) Wind Energy	179.93	175.64	264.91	179.93	264.91	202.08
<b>Total Capital Employed</b>	<b>34158.52</b>	<b>32836.68</b>	<b>22996.71</b>	<b>34158.52</b>	<b>22996.71</b>	<b>31486.65</b>




Aban Offshore Limited

Rs. in Millions

## Annexure- IX to clause 41 to the listing agreement

Standalone Statement of Assets & Liabilities		As at	As at
Particulars		30.09.2015	31.03.2015
		(Unaudited)	(Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share Capital	2,926.73	2,925.51
	(b) Reserves and Surplus	30,422.67	28,501.51
	(c) Money received against Share Warrants	-	59.63
	<b>Sub-total -Shareholders' funds</b>	<b>33,349.40</b>	<b>31,486.65</b>
<b>2</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	5,126.21	5,514.12
	(b) Deferred tax liabilities (net)	804.05	745.81
	(c) Long-term provisions	14.81	16.99
	<b>Sub-total -Non -current liabilities</b>	<b>5,945.07</b>	<b>6,276.92</b>
<b>3</b>	<b>Current liabilities</b>		
	( a ) Short -term borrowings	1,987.14	2,318.74
	( b ) Trade payables	4,342.81	4,582.41
	(c) Other current liabilities	2,108.30	2,001.68
	(d) Short -term provisions	106.47	578.18
	<b>Sub-total -Current liabilities</b>	<b>8,544.72</b>	<b>9,481.01</b>
	<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>47,839.19</b>	<b>47,244.58</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	( a ) Fixed Assets (Including CWIP)	9,512.80	9,760.45
	( b ) Non-current investments	26,178.86	26,159.01
	( c ) Long-term loans and advances	153.82	396.06
	(d) Other non-current assets	3.03	3.03
	<b>Sub-total -Non -Current assets</b>	<b>35,848.51</b>	<b>36,318.55</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	100.04	-
	(b) Inventories	1,030.86	1,039.56
	(c) Trade receivables	3,840.32	2,853.47
	(d) Cash and cash bank balances	472.61	248.46
	(e) Short-term loans and advances	6,541.45	6,784.38
	(f) Other current assets	5.40	0.16
	<b>Sub-total -Current assets</b>	<b>11,990.68</b>	<b>10,926.03</b>
	<b>TOTAL-ASSETS</b>	<b>47,839.19</b>	<b>47,244.58</b>

Notes:

(i) The Board of Directors took on record the unaudited financial results at its meeting held on 5th November 2015.

(ii) The Unaudited Financial results for the quarter ended 30th September 2015 were reviewed by the Audit Committee on 5th November 2015 and subjected to limited review by the Statutory auditors of the Company.

(iii) Figures of the previous periods/year have been reclassified/rearranged/regrouped, wherever necessary to conform to the current period presentation.

Chennai  
5th November 2015

By Order of the Board


C.P. Gopalkrishnan  
Dy Managing Director & Chief Financial Officer