

PART I: STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED 31ST DECEMBER 2012

₹ Millions

PARTICULARS	QUARTER ENDED 31.12.2012 (UNAUDITED)	QUARTER ENDED 30.09.2012 (UNAUDITED)	QUARTER ENDED 31.12.2011 (UNAUDITED)	NINE MONTHS ENDED 31.12.2012 (UNAUDITED)	NINE MONTHS ENDED 31.12.2011 (UNAUDITED)	YEAR ENDED 31.03.2012 (AUDITED)
1. INCOME FROM OPERATIONS						
INCOME FROM OPERATIONS	9089.89	9540.54	8658.69	27129.97	23597.68	31629.21
OTHER OPERATING INCOME	-	-	-	-	-	-
TOTAL INCOME -(A)	9089.89	9540.54	8658.69	27129.97	23597.68	31629.21
2. EXPENDITURE						
COST OF MATERIALS CONSUMED	471.92	542.24	317.06	1348.28	846.90	1179.17
EMPLOYEE BENEFITS EXPENSE	1120.92	1209.70	931.36	3299.84	2553.66	3378.24
DEPRECIATION AND AMORTISATION EXPENSES	1202.93	1233.09	1440.57	3716.98	4008.54	5160.41
RENTAL CHARGES FOR MACHINERY	222.98	260.05	211.93	665.80	431.45	507.85
INSURANCE	479.08	437.40	384.66	1295.36	1042.58	1425.34
OTHER EXPENDITURE	1918.44	2198.14	1806.89	5691.03	4539.36	6734.44
TOTAL EXPENDITURE-(B)	5416.27	6880.62	6092.47	16017.29	13422.49	18385.45
3. PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (A - B)	3673.62	3659.92	3566.22	11112.68	10175.19	13243.76
4. OTHER INCOME	76.58	63.68	79.07	206.61	207.90	657.66
5. PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3 + 4)	3750.20	3723.60	3645.29	11319.29	10383.09	13901.42
6. FINANCE COSTS	2996.72	2975.59	2570.07	9096.58	7035.58	9890.85
7. PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)	753.48	748.01	1075.22	2222.71	3347.51	4010.57
8. LESS: EXCEPTIONAL ITEMS	-	-	-	-	-	-
9. PROFIT FROM ORDINARY ACTIVITIES BEFORE TAX	753.48	748.01	1075.22	2222.71	3347.51	4010.57
10. TAX EXPENSES						
-CURRENT TAX	430.17	230.69	363.69	831.74	1010.55	818.75
-DEFERRED TAX (NET)	32.72	24.88	(19.97)	86.61	(73.01)	(23.37)
11. NET PROFIT FROM ORDINARY ACTIVITIES AFTER TAX	290.59	492.44	731.60	1304.36	2409.97	3215.19
12. EXTRAORDINARY ITEMS (NET OF TAX EXPENSE)	-	-	-	-	-	-
13. NET PROFIT	290.59	492.44	731.60	1304.36	2409.97	3215.19
14. SHARE OF PROFIT OF ASSOCIATE	27.40	-	-	27.40	-	-
15. MINORITY INTEREST	-	-	-	-	-	-
16. NET PROFIT AFTER MINORITY INTEREST AND SHARE OF PROFIT OF ASSOCIATE	317.99	492.44	731.60	1331.76	2409.97	3215.19





17. PAID UP EQUITY SHARE CAPITAL (Equity Share of Rs.2/-	87.04	87.04	87.03	87.04	87.03	87.04
18. RESERVES (excluding revaluation reserves as per Balance Sheet of Previous accounting year	-	-	-	-	-	25719.41
19 (I) Earning per share (before extraordinary Items) (of Rs. Rs.2/- each) (not annualised)						
(a) Basic	7.31	11.32	16.81	30.61	55.38	67.15
(b) Diluted	7.26	11.26	16.69	30.39	54.99	66.68
19 (II) Earning per share (after extraordinary Items) (of Rs. Rs.2/- each) (not annualised)						
(a) Basic	7.31	11.32	16.81	30.61	55.38	67.15
(b) Diluted	7.26	11.26	16.69	30.39	54.99	66.68

Part-II: SELECT INFORMATION FOR THE QUARTER ENDED 31ST DECEMBER 2012

₹ Millions

(A) PARTICULARS OF SHARE HOLDING	QUARTER ENDED 31.12.2012 (UNAUDITED)	QUARTER ENDED 30.09.2012 (UNAUDITED)	QUARTER ENDED 31.12.2011 (UNAUDITED)	NINE MONTHS ENDED 31.12.2012 (UNAUDITED)	NINE MONTHS ENDED 31.12.2011 (UNAUDITED)	YEAR ENDED 31.03.2012 (AUDITED)
1. Public Shareholding						
- Number of Shares	19968974	19968974	19968974	19968974	19968974	19968974
- Percentage of Shareholding	45.89%	45.89%	45.89%	45.89%	45.89%	45.89%
2. Promoters and Promoter group Shareholding						
a) Pledged / Encumbered						
- Number of shares	6313900	6790000	8641900	6313900	8641900	7641900
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	26.81%	28.84%	36.70%	26.81%	36.70%	32.45%
- Percentage of shares (as a % of the total share capital of the Company)	14.51%	15.60%	19.86%	14.51%	19.86%	17.56%
b) Non - encumbered						
- Number of Shares	17233641	16757541	14905641	17233641	14905641	15905641
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	73.19%	71.16%	63.30%	73.19%	63.30%	67.55%
- Percentage of shares (as a % of the total share capital of the Company)	39.60%	38.51%	34.25%	39.60%	34.25%	36.55%

(B) INVESTOR COMPLAINTS	QUARTER ENDED 31.12.2012
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	Nil




Aban Offshore Limited

₹ Millions

Segment wise Consolidated Revenue, Consolidated Results and Consolidated Capital Employed under clause 41 of the Listing Agreement for the quarter ended 31st December 2012

PARTICULARS	QUARTER ENDED 31.12.2012 (UNAUDITED)	QUARTER ENDED 30.09.2012 (UNAUDITED)	QUARTER ENDED 31.12.2011 (UNAUDITED)	NINE MONTHS ENDED 31.12.2012 (UNAUDITED)	NINE MONTHS ENDED 31.12.2011 (UNAUDITED)	YEAR ENDED 31.03.2012 (AUDITED)
1. Segment Revenue						
a) Drilling	9081.04	9505.02	8650.94	27069.61	23546.08	31570.46
b) Wind Energy	8.85	35.52	7.75	60.36	51.60	58.75
Net Sales / Income from Operations	9089.89	9540.54	8658.69	27129.97	23597.68	31629.21
2. Segment Results						
a) Drilling	3777.18	3728.11	3690.59	11376.54	10492.90	14081.87
b) Wind Energy	(26.98)	(4.51)	(45.30)	(57.25)	(109.81)	(180.45)
TOTAL	3750.20	3723.60	3645.29	11319.29	10383.09	13901.42
Less : Finance cost	2986.72	2975.59	2570.07	9096.58	7035.58	9890.85
Profit Before Tax	763.48	748.01	1075.22	2222.71	3347.51	4010.57
3. Segment Capital Employed						
a) Drilling	32557.71	30713.11	31472.97	32557.71	31472.97	28250.60
b) Wind Energy	410.16	423.11	438.66	410.16	438.66	365.85
Total Capital Employed	32967.87	31136.22	31911.63	32967.87	31911.63	28616.45

Notes:

(i) The unaudited financial results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 25th January 2013.

(ii) Share of Profit of associate of Rs 27.40 Million is in respect of 49% Shareholding held by a Step down subsidiary of the Company in a Malaysian Company.

(iii) The standalone financial results are as under:

Particulars

	QUARTER ENDED 31.12.2012 (UNAUDITED)	QUARTER ENDED 30.09.2012 (UNAUDITED)	QUARTER ENDED 31.12.2011 (UNAUDITED)	NINE MONTHS ENDED 31.12.2012 (UNAUDITED)	NINE MONTHS ENDED 31.12.2011 (UNAUDITED)	YEAR ENDED 31.03.2012 (AUDITED)
Total Operating Income	2104.00	1948.04	1742.79	6009.45	4727.97	6385.28
Profit/(Loss) before tax	(84.88)	(143.96)	(565.24)	(242.88)	(1496.06)	(1230.69)
Profit/(Loss) after tax	(117.60)	(88.97)	(545.28)	(192.14)	(1433.03)	(1207.31)

The standalone financial results of the Company for the aforesaid period can be viewed on its website at www.abanoffshore.com.

(iv) Figures of the previous periods are reclassified/regrouped/re-arranged, wherever necessary to conform to the current period's classification.

Chennai
25th January 2013



By Order of the Board



C.P. Gopalkrishnan
Deputy Managing Director & Secretary